

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(formerly known as Longfor Properties Co. Ltd. 龍湖地產有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

PUBLIC OFFERING OF 2018 SECOND TRANCHE OF RENTAL APARTMENTS SPECIAL BONDS IN THE PRC

Reference is made to the announcement of the Company dated 22 March 2018 (the “Announcement”) in relation to the public offering of first tranche of rental apartments special bonds in the PRC . Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited (the “Issuer”), an indirect subsidiary of the Company has issued the 2018 second tranche of rental apartments special bonds to qualified investors on 17 August 2018, and it has a principal amount of RMB2 billion (the “**2018 Second Tranche of Rental Apartments Special Bonds**”).

The Issuer and the underwriter have determined that the actual issue size for the 2018 Second Tranche of Rental Apartments Special Bonds will be five years bond of RMB2 billion with coupon rate of 4.98% per year , the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds. The 2018 Second Tranche of Rental Apartments Special Bonds are non-guaranteed bonds.

The Issuer has received “AAA” rating from credit rating agency China Chengxin Securities Rating Company Limited* (中誠信證券評估有限公司) on the Issuer and the 2018 Second Tranche of Rental Apartments Special Bonds.

Details of the 2018 Second Tranche of Rental Apartments Special Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Group Holdings Limited
Wu Yajun
Chairman

Hong Kong, 20 August 2018

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Li Chaojiang who are executive directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive directors.