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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

**PUBLIC OFFERING OF THIRD TRANCHE OF
2021 DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 6 August 2021 (the “**Announcement**”) in relation to the public offering of the third tranche of the 2021 Domestic Corporate Bonds in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the third tranche of the 2021 Domestic Corporate Bonds to professional investors on 10 and 11 August 2021, and it has a principal amount of not more than RMB3.0 billion (RMB3.0 billion inclusive) (the “**Third Tranche of 2021 Domestic Corporate Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the Third Tranche of 2021 Domestic Corporate Bonds will be: (i) RMB2.0 billion with coupon rate at 3.35% for the five-year bond, where the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the third year; and (ii) RMB1.0 billion with coupon rate at 3.70% for the seven-year bond, where the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the fifth year.

Details of the Third Tranche of 2021 Domestic Corporate Bonds are published on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>).

By Order of the Board
Longfor Group Holdings Limited
Wu Yajun
Chairperson

Hong Kong, 12 August 2021

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Wang Guangjian who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.

* *for identification purpose only*