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**LONGFOR GROUP HOLDINGS LIMITED**

**龍湖集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 960)**

**PUBLIC OFFERING OF FIRST TRANCHE OF  
2022 DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 11 January 2022 (the “**Announcement**”) in relation to the public offering of the first tranche of 2022 domestic corporate bonds in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited\* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the first tranche of 2022 Domestic Corporate Bonds to professional investors on 13 and 14 January 2022, and it has a principal amount of not more than RMB2.8 billion (the “**First Tranche of 2022 Domestic Corporate Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the First Tranche of 2022 Domestic Corporate Bonds will be: (i) RMB2.0 billion with coupon rate at 3.49% for the six-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the third year, and (ii) RMB0.8 billion with coupon rate at 3.95% for the eight-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the fifth year.

Details of the First Tranche of 2022 Domestic Corporate Bonds are published on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Longfor Group Holdings Limited**  
**Wu Yajun**  
*Chairperson*

Hong Kong, 17 January 2022

*As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Chen Xuping who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.*

\* *for identification purpose only*