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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

PUBLIC OFFERING OF THE FIRST TRANCHE OF 2019 RENTAL APARTMENTS SPECIAL BONDS IN THE PRC

Reference is made to the announcement of the Company dated 16 July 2019 (the “**Announcement**”) in relation to the Public Offering of the First Tranche of 2019 Rental Apartments Special Bonds in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the First Tranche of 2019 Rental Apartments Special Bonds to qualified investors on 19 July 2019, and it has a principal amount of RMB2 billion (the “**First Tranche of 2019 Rental Apartments Special Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the First Tranche of 2019 Rental Apartments Special Bonds will be: (i) RMB0.5 billion with coupon rate at 3.9% for the five-year bond, the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds, and (ii) RMB1.5 billion with coupon rate at 4.67% for the seven-year bond, the Issuer shall be entitled to adjust the coupon rate after the end of the fifth year and the investors shall be entitled to sell back the bonds.

Details of the First Tranche of 2019 Rental Apartments Special Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Group Holdings Limited
Wu Yajun
Chairperson

Hong Kong, 22 July 2019

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Li Chaojiang who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.

* *for identification purpose only*