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Longfor Properties Co. Ltd.

龍湖地產有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

ISSUANCE OF 2017 FIRST MEDIUM-TERM NOTES

Reference are made to the announcement of Longfor Properties Co. Ltd. (the “Company”, together with its subsidiaries, the “Group”) dated 26 January 2017 titled “Application to the National Association of Financial Market Institutional Investors for Registration of Medium-term Notes” and the announcement dated 10 May 2017 titled “Approval of Registration of Medium-term Notes Issue at the National Association of Financial Market Institutional Investors” (the “Announcements”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has completed the issuance of 2017 First Medium-term Notes of Longfor Properties Co. Ltd. (“2017 First Medium-term Notes”) in 21 July 2017. The 2017 First Medium-term Notes will be issued by two categories (Category 1 and Category 2) in an aggregate amount of RMB2,000,000,000. Notes of Category 1 shall have a term of 3 years with coupon rate of 4.8% per year and the issuance shall be in the amount of RMB1,700,000,000. Notes of Category 2 shall have a term of 5 years with coupon rate of 5% per year and the issuance shall be in the amount of RMB300,000,000.

The proceeds from issuance of the 2017 First Medium-term Notes will be used for the construction and development of the Group’s projects and repayment of bank borrowing.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Longfor Properties Co. Ltd.
WU Yajun
Chairperson

Hong Kong, 24 July 2017

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Li Chaojiang who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.