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## **LONGFOR GROUP HOLDINGS LIMITED**

**龍湖集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 960)**

### **PUBLIC OFFERING OF SECOND TRANCHE OF 2021 DOMESTIC CORPORATE BONDS IN THE PRC**

Chongqing Longhu Development Company Limited\* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the Second Tranche of 2021 Domestic Corporate Bonds to qualified investors on 20 and 21 May 2021, and it has a principal amount of RMB3.0 billion (the “**Second Tranche of 2021 Domestic Corporate Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the Second Tranche of 2021 Domestic Corporate Bonds will be: (i) RMB1.5 billion with coupon rate at 3.50% for the five-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the third year, and (ii) RMB1.5 billion with coupon rate at 3.93% for the seven-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the fifth year.

The Second Tranche of 2021 Domestic Corporate Bonds are non-guaranteed bonds. The Issuer has received “AAA” rating from credit rating agency China Chengxin International Credit Rating Company Limited (中誠信國際信用評級有限責任公司) on the Issuer and the Second Tranche of 2021 Domestic Corporate Bonds.

Details of the Second Tranche of 2021 Domestic Corporate Bonds are published on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Longfor Group Holdings Limited**  
**Wu Yajun**  
*Chairperson*

Hong Kong, 24 May 2021

*As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Wang Guangjian who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.*

\* *for identification purpose only*