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LONGFOR GROUP HOLDINGS LIMITED
龍湖集團控股有限公司

(formerly known as Longfor Properties Co. Ltd. 龍湖地產有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

**PUBLIC OFFERING OF FIRST TRANCHE OF
2018 DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 3 July 2018 (the “Announcement”) in relation to the approval on the public offering of domestic corporate bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited* (重慶龍湖企業拓展有限公司) (the “Issuer”), an indirect subsidiary of the Company has issued the first tranche of Domestic Corporate Bonds to qualified investors on 1 and 2 August 2018, and it has a principal amount of RMB3 billion (the “First Tranche of 2018 Domestic Corporate Bonds”).

The Issuer and the co-lead underwriter have determined that the actual issue size for the First Tranche of 2018 Domestic Corporate Bonds will be five years bonds of RMB3 billion with a coupon rate of 4.96%, the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds.

The First Tranche of 2018 Domestic Corporate Bonds are non-guaranteed bonds.

The Issuer has received “AAA” rating from credit rating agency China Chengxin Securities Rating Company Limited* (中誠信證券評估有限公司) on the Issuer and the First Tranche of 2018 Domestic Corporate Bonds.

Details of the First Tranche of 2018 Domestic Corporate Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Group Holdings Limited
Wu Yajun
Chairman

Hong Kong, 3 August 2018

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi and Mr. Li Chaojiang who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.

* for identification purpose only