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LONGFOR GROUP HOLDINGS LIMITED

龍湖集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

**PUBLIC OFFERING OF SECOND TRANCHE OF
2022 DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 16 May 2022 (the “**Announcement**”) in relation to the public offering of the second tranche of 2022 domestic corporate bonds in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the second tranche of 2022 Domestic Corporate Bonds to professional investors on 18 and 19 May 2022, and it has a principal amount of not more than RMB500 million (the “**Second Tranche of 2022 Domestic Corporate Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the Second Tranche of 2022 Domestic Corporate Bonds are as follows: RMB500 million with coupon rate at 4.00% for the six-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the third year.

Details of the Second Tranche of 2022 Domestic Corporate Bonds will be published on the website of Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Group Holdings Limited
Wu Yajun
Chairperson

Hong Kong, 20 May 2022

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Chen Xuping and Mr. Zhao Yi who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.

* *for identification purpose only*