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**LONGFOR**<sup>7</sup>  
**龙湖**  
**LONGFOR GROUP HOLDINGS LIMITED**  
**龍湖集團控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 960)**

**PUBLIC OFFERING OF THE FIRST TRANCHE OF  
2021 MEDIUM-TERM NOTES IN THE PRC**

Reference is made to the announcement of the Company dated 3 December 2021 (the “**Announcement**”) in relation to the public offering of the first tranche of 2021 medium-term notes in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited\* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the first tranche of the 2021 medium-term notes on 7 and 8 December 2021, and it has a principal amount of not more than RMB1.0 billion (RMB1.0 billion inclusive) (the “**First Tranche of 2021 Medium-term Notes**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the First Tranche of 2021 Medium-term Notes will be RMB1.0 billion with coupon rate at 3.70 %, fifteen-year bond, where the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the notes after the end of the third year, sixth year, ninth year, and twelfth year.

Details of the First Tranche of 2021 Medium-term Notes are published on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)).

By Order of the Board  
**Longfor Group Holdings Limited**  
**Wu Yajun**  
*Chairperson*

Hong Kong, 10 December 2021

*As at the date of this announcement, the Board comprises nine members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Zhao Yi, Mr. Wang Guangjian and Mr. Chen Xuping who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.*

\* *for identification purpose only*