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Longfor Properties Co. Ltd.

龍湖地產有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

COUPON RATE FOR PUBLIC OFFERING OF THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcements of the Company dated 4 January 2016 and 1 March 2016 (the “**Announcements**”) in relation to the proposed public offering of Second Tranche of Bonds by Chongqing Longhu Development Company Limited, an indirect subsidiary of the Company (incorporated in the People’s Republic of China (the “**PRC**”)) (the “**Issuer**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

The Second Tranche of Bonds has an initial principal amount of RMB2.0 billion and can be over-allotted of not more than RMB2.0 billion.

According to the book-building results, the Issuer and the co-lead underwriter have determined that the coupon rate for the Second Tranche of Bonds at: (i) 3.19% for the six-year bond, the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds, and (ii) 3.75% for the ten-year bond, the Issuer shall be entitled to adjust the coupon rate after the end of the fifth year and the investors shall be entitled to sell back the bonds. The Second Tranche of Bonds are non-guaranteed bonds, and satisfy the basic conditions for conducting securities-pledged repurchase.

Details of the procedures for the application for the Second Tranche of Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Properties Co. Ltd.
Wu Yajun
Chairperson

Hong Kong, 3 March 2016

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Yan Jianguo and Mr. Zhao Yi who are executive directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Dr. Xiang Bing and Dr. Zeng Ming who are independent non-executive directors.