

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Longfor Properties Co. Ltd.

龍湖地產有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

TOTAL ISSUE SIZE FOR THE PUBLIC OFFERING OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcement of the Company dated 25 January 2016 (the “**Announcement**”) in relation to the public offering of domestic corporate bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited, an indirect subsidiary of the Company (incorporated in the People’s Republic of China) (the “**Issuer**”) has issued domestic corporate bonds to qualified investors on 25 and 26 January 2016. The domestic corporate bonds has an initial principal amount of RMB2.5 billion and can be over-allotted of not more than RMB2.5 billion.

The Issuer and the co-lead underwriter have determined that the actual total issue size for the Bonds will be: (i) five years bonds of RMB 2.3billion with a coupon rate of 3.3%, the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds, and (ii) eight years bonds of RMB 1.8billion with a coupon rate of 3.68%, the Issuer shall be entitled to adjust the coupon rate after the end of the fifth year and the investors shall be entitled to sell back the bonds.

Details of the Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Longfor Properties Co. Ltd.
Wu Yajun
Chairman

Hong Kong, 27 January 2016

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Yan Jianguo and Mr. Zhao Yi who are executive directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive directors.