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Longfor Properties Co. Ltd.

龍湖地產有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 960)

PUBLIC OFFERING THE SECOND TRANCHE OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcement of the Company dated 26 June 2015 (the “**Announcement**”) in relation to the proposed public offering of domestic corporate bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited, an indirect subsidiary of the Company (incorporated in the People’s Republic of China) (the “**Issuer**”) will issue the second tranche of domestic corporate bonds to qualified investors on 27 and 28 July 2015. The second tranche of domestic corporate bonds has an aggregate amount of RMB 4 billion (the “**Second Tranche of Bonds**”) and is in two forms: (i) five years bonds of RMB 2 billion with a coupon rate of 3.93%, the Issuer shall be entitled to adjust the coupon rate after the end of the third year and the investors shall be entitled to sell back the bonds, and (ii) 7 years bonds of RMB 2 billion with a coupon rate of 4.20%, the Issuer shall be entitled to adjust the coupon rate after the end of the fifth year and the investors shall be entitled to sell back the bonds. The Second Tranche of Bonds are non-guaranteed bonds, and satisfy the basic conditions for conducting securities-pledged repurchase.

The proceeds from the issue of Second Tranche of Bonds, after deduction of the expenses relating to the bond offering will be used to adjust its debt structure and replenish working capital.

Details of the procedures for the application for the Second Tranche of Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

The Issuer has received “AAA” rating from credit rating agency China Chengxin Securities Rating Company Limited (中誠信證券評估有限公司) on the Issuer and the Second Tranche of Bonds.

By Order of the Board
Longfor Properties Co. Ltd.
Wu Yajun
Chairman

Hong Kong, 27 July 2015

As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Yan Jianguo and Mr. Zhao Yi who are executive directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive directors.