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**LONGFOR GROUP HOLDINGS LIMITED**

**龍湖集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 960)**

**PUBLIC OFFERING OF THIRD TRANCHE OF  
2022 DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 30 June 2022 (the “**Announcement**”) in relation to the public offering of the third tranche of 2022 domestic corporate bonds in the PRC and unaudited financial information of Chongqing Longhu Development Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

Chongqing Longhu Development Company Limited\* (重慶龍湖企業拓展有限公司) (the “**Issuer**”), an indirect subsidiary of the Company has issued the third tranche of 2022 Domestic Corporate Bonds to professional investors on 4 and 5 July 2022, and it has a principal amount of not more than RMB1.7 billion (RMB1.7 billion inclusive) (the “**Third Tranche of 2022 Domestic Corporate Bonds**”).

The Issuer and the underwriter have determined that the actual issue size and coupon rate for the Third Tranche of 2022 Domestic Corporate Bonds are as follows: RMB1.7 billion with coupon rate at 4.10% for the six-year bond, the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the bonds after the end of the third year.

Details of the Third Tranche of 2022 Domestic Corporate Bonds will be published on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Longfor Group Holdings Limited**  
**Wu Yajun**  
*Chairperson*

Hong Kong, 6 July 2022

*As at the date of this announcement, the Board comprises eight members: Madam Wu Yajun, Mr. Shao Mingxiao, Mr. Chen Xuping and Mr. Zhao Yi who are executive Directors; and Mr. Frederick Peter Churchouse, Mr. Chan Chi On, Derek, Mr. Xiang Bing and Mr. Zeng Ming who are independent non-executive Directors.*

\* *for identification purpose only*