

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Longfor Group Holdings Limited |
|----------------|--------------------------------|
| Date Submitted | 11/02/2019                     |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>960</u> Descripti | on :                   |                               |   |
|---------------------------------------|------------------------|-------------------------------|---|
|                                       | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   | 10,000,000,000         | HK\$0.10                      | HK\$1,000,000,000                         |
| Increase/(decrease)                   | Nil                    | _                             | Nil                                       |
| Balance at close of the month         | 10,000,000,000         | HK\$0.10                      | HK\$1,000,000,000                         |
| (2) Stock code :Descripti             | on :                   |                               |   |
|                                       | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   | N/A                    |                               |   |
| Increase/(decrease)                   |                        | _                             |   |
| Balance at close of the month         |                        |                               |   |

# 2. Preference Shares

| Stock code :Desc                    |                          |                               |   |
|-------------------------------------|--------------------------|-------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                      |                               |   |
| Increase/(decrease)                 |                          | _                             |   |
| Balance at close of the month       |                          |                               |   |

# 3. Other Classes of Shares

| Stock code :                        | Description : |  |
|-------------------------------------|---------------|--|
|                                     |               | ar value Authorised share capital<br><i>e currency</i> ) ( <i>State currency</i> ) |
| Balance at close of preceding month | n <u>N/A</u>  |  |
| Increase/(decrease)                 |               |  |
|                                     |               |  |
| Balance at close of the month       |               |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 5,938,471,605 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 4,816,500     | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 5,943,288,105 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (un<br>Particulars of share    |                | puon senemes     | of the issuer) |              | No. of new shares of | No. of new shares of     |
|--|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| option scheme                                |                |                  |                |              | issuer issued during | issuer which may be      |
| including EGM                                |                |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                                |                | Movement dur     | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and class of shares             |                |                  |                |              |                      |                          |
| issuable                                     | Granted        | Exercised        | Cancelled      | Lapsed       |                      |                          |
| (Note 1)                                     | Granted        | Excicised        | Cancened       | Lapsed       |                      |                          |
| 1. Post-IPO                                  | Nil            | 155,000          | Nil            | Nil          | 155,000              | 5,102,000                |
| Share Option                                 |                | 100,000          |                |              | 100,000              | 3)102,000                |
| Scheme                                       |                |                  |                |              |                      |                          |
| Granted on                                   |                |                  |                |              |                      |                          |
| 17/01/2011                                   |                |                  |                |              |                      |                          |
| Exercise price:                              |                |                  |                |              |                      |                          |
| HK\$12.528                                   |                |                  |                |              |                      |                          |
| (01/11/2009)                                 |                |                  |                |              |                      |                          |
| Ordinary shares                              |                |                  |                |              |                      |                          |
| (Note 1)                                     |                |                  |                |              |                      |                          |
| 2. Post-IPO                                  | Nil            | 2,806,500        | Nil            | Nil          | 2,806,500            | 46,394,000               |
| Share Option                                 |                |                  |                |              |                      |                          |
| Scheme                                       |                |                  |                |              |                      |                          |
| Granted on 28/09/2011                        |                |                  |                |              |                      |                          |
| Exercise price:                              |                |                  |                |              |                      |                          |
| HK\$8.28                                     |                |                  |                |              |                      |                          |
| (01/11/2009)                                 |                |                  |                |              |                      |                          |
| Ordinary shares                              |                |                  |                |              |                      |                          |
| (Note 1)                                     |                |                  |                |              |                      |                          |
| 3. Post-IPO                                  | Nil            | 1,855,000        | Nil            | Nil          | 1,855,000            | 54,589,000               |
| Share Option                                 |                |                  |                |              |                      |                          |
| Scheme                                       |                |                  |                |              |                      |                          |
| Granted on                                   |                |                  |                |              |                      |                          |
| 04/11/2014                                   |                |                  |                |              |                      |                          |
| Exercise price:<br>HK\$9.37                  |                |                  |                |              |                      |                          |
| (01/11/2009)                                 |                |                  |                |              |                      |                          |
| Ordinary shares                              |                |                  |                |              |                      |                          |
| (Note 1)                                     |                |                  |                |              |                      |                          |
|  |                |                  | Total A. (Ordi | nary shares) | 4,816,500            |                          |
|  |                |                  |                | ence shares) | N/A                  |                          |
|  |                |                  |                | Other class) | N/A                  |                          |
| Total funds raised du                        | ring the month | from exercise of | of             |              |                      |                          |
|  |                |                  | HK\$ 42,       | 561,010      |                      |                          |
| Total funds raised du options (State current |                | from exercise of |                | 561,010      |                      |                          |

#### Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of t  | he Issuer whic                  | h are to be Listed                              |                                  |   |  |  |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | _                               |   |                                  |   |  |  |
|  | -                               |   |                                  |   |  |  |
|  |                                 |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                 |                                 |   |                                  |   |  |  |
| Subscription price<br>EGM approval date                                    |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2.                                      | ( / /                           | )   |                                  |   |  |  |
|  | -                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )                              |                                 |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / /                           | )   |                                  |   |  |  |
| 3.   | -                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)  |                                 | <u> </u>  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )                              |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
|  |                                 | )   |                                  |   |  |  |
| 4.   | -                               |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)  |                                 |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                 |                                 |   |                                  |   |  |  |
| Subscription price<br>EGM approval date                                    |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /                           |   | al B. (Ord                       | inary shares)                             |  |  |
|  |                                 | 100   | (Prefe                           | rence shares)<br>(Other class)            |  | _  |
|  |                                 |   |                                  | ·   |  | -  |

|                                   | amount      | Amount at close<br>of preceding | Converted<br>during the | Amount at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------|-------------|---------------------------------|-------------------------|------------------------|--|--|
| Class and description             | outstanding | month                           | month                   | month                  |  |  |
| <u>1. N/A</u>                     |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
| Stock code (if listed)            |             |                                 |                         |                        |  |  |
| Class of shares                   |             |                                 |                         |                        |  |  |
| issuable ( <i>Note 1</i> )        |             |                                 |                         |                        |  |  |
| EGM approval date                 |             |                                 |                         |                        |  |  |
| (if applicable)                   |             |                                 |                         |                        |  |  |
| (dd/mm/yyyy))                     | ( / / )     |                                 |                         |                        |  |  |
| 2.                                |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
| Stock code (if listed)            |             |                                 |                         |                        |  |  |
| Class of shares                   |             |                                 |                         |                        |  |  |
| issuable (Note 1)                 |             |                                 |                         |                        |  |  |
| Subscription price                |             |                                 |                         |                        |  |  |
| EGM approval date (if applicable) |             |                                 |                         |                        |  |  |
| (dd/mm/yyyy)                      | ( / / )     |                                 |                         |                        |  |  |
| 3.                                |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
| Stock code (if listed)            |             |                                 |                         |                        |  |  |
| issuable (Note 1)                 |             |                                 |                         |                        |  |  |
| Subscription price                |             |                                 |                         |                        |  |  |
| EGM approval date (if applicable) |             |                                 |                         |                        |  |  |
|                                   | ( / / )     |                                 |                         |                        |  |  |
| 4.                                |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
|                                   |             |                                 |                         |                        |  |  |
| Stock code (if listed)            |             |                                 |                         |                        |  |  |
| issuable ( <i>Note 1</i> )        |             |                                 |                         |                        |  |  |
| Subscription price                |             |                                 |                         |                        |  |  |
| EGM approval date                 |             |                                 |                         |                        |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )     |                                 |                         |                        |  |  |
| (dd/11111/yyyy)                   | ( / / )     |                                 | Total C. (Ordir         | nary shares)           |  |  |
|                                   |             |                                 | (Prefere                | ence shares)           |  | _  |
|                                   |             |                                 | ()                      | Other class)           |  |  |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be List  | ted, including   |
|--|--|--|
|  | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy),   | thereto  | as at close of the month   |
| if applicable, and class of shares issuable:   |  |  |
| 1. N/A   |  |  |
|  |  |  |
|  |  |  |
| ( / / )  |  |  |
| shares (Note 1)  |  |  |
|  |  |  |
| 2  | -  |  |
|  |  |  |
|  |  |  |
|  | -  |  |
| shares (Note 1)  |  |  |
| 3.   |  |  |
| 5  | -  |  |
|  | -  |  |
| shares (Note 1)  |  |  |
|  |  |  |
| Total D. (Ordinary shares)   | 1  |  |
| (Preference shares)  |  |  |
| (Other class)  |  |  |
|  |  |  |

| Type of Issue |                              |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|------------------------------|--|-------|---|--|---|
|               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|               |                              |  |       |   |  |   |
|               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|               |                              |  |       |   |  |   |
|               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|               |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|               |                              |  |       |   | <u>N/A</u>   | N/A   |

|    | Type of Issue                                 |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|--|-------|---|--|---|
|    |   |  |       |   |  |   |
|    |   | Class of shares issuable (Note 1)          |       | _ |  |   |
| 5. | Scrip dividend At price : State<br>currency   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |   |  |       |   |  |   |
|    |   | Class of shares repurchased (Note 1)       |       | _ |  |   |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT/A   |   |
|    |   |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |   | Class of shares redeemed ( <i>Note 1</i> ) |       | _ |  |   |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT/A   |   |
|    |   |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |   | Class of shares issuable (Note 1)          |       | _ |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |   |  |       |   |  |   |

|     | Type of Issue          |       |  |  | No. of new<br>shares of issue<br>issued during<br>the month<br>pursuant theret | issuer<br>which may |
|-----|------------------------|-------|--|--|--|---------------------|
|     |                        |       | Class of shares issuable (Note 1)          |  | _  |                     |
| 9.  | Capital reorganisation |       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                  | )  |                     |
|     |                        |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                  |  |                     |
|     |                        |       |  |  | <u>N/A</u>   | N/A                 |
| 10  | Other                  |       | Class of shares issuable (Note 1)          |  | _  |                     |
| 10. | (Please specify)       | Ntato | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                  | )  |                     |
|     |                        |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                  | ) <u>N/A</u>   | N/A                 |
|     |                        |       |  | Ordinary sh<br>eference sh<br>(Other o |  | -                   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 4,816,500 |  |
|--|-----|-----------|--|
|  | (2) | N/A       |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A       |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A       |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |           |  |

### Remarks (if any):

| ~             |  |  |
|---------------|--|--|
| Submitted by: | ZHANG Lei                                  |  |
| Title:        | Secretary                                  |  |
|               | ecretary or other duly authorised officer) |  |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.